

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In Re: :  
 : Chapter 11  
JACOM COMPUTER SERVICES, INC., : Lead Case No. 00-42719 (CB)  
UNICAPITAL CORPORATION, *et al.*, :  
 : Case Nos. 00-42719 (CB) through  
Debtors. : 00-42837 (CB) and 01-11617 (CB)  
 :  
 : (Jointly Administered)  
 :  
----- X

**CLOSING REPORT IN CHAPTER 11 CASES**

To the best of my knowledge and belief, the following is a breakdown in these jointly administered chapter 11 cases:

FEES AND EXPENSES (from case inception):

\$4,945,286.80 FEE for ATTORNEY for DEBTORS

\$7,999,002.41 OTHER PROFESSIONAL FEES and ALL EXPENSES

\_\_\_\_\_  
N/A TRUSTEE FEE (if applicable)

\_\_\_\_\_  
N/A FEE FOR ATTORNEY for TRUSTEE (if applicable)

\_\_\_\_\_  
8 % DIVIDEND PAID/TO BE PAID

\_\_\_\_\_  
0 FUTURE DIVIDENDS (check if % of future dividend  
under plan not yet determinable)


\_\_\_\_\_  
STEPS TAKEN TO CONSUMMATE PLAN:

\_\_\_\_\_  
X Initial distribution under the plan completed  
\_\_\_\_\_  
X Other: (explain) - *Subsequent distribution to unsecured creditors completed.  
Ownership of Reorganized Debtors transferred to Agent as provided by plan.*


Dated: December 6, 2006

APPLICANTS:

UNICAPITAL LIQUIDATING TRUST, as  
successor Disbursing Agent to UniCapital Corporation

By:   
Richard Cannon, Liquidating Trustee

JACOM COMPUTER SERVICES, INC.

By:   
Richard Cannon, Vice President